

No: 39/2020/PHS-BTKCT
Re: *Disclosing the Amended License of
License on establishment and operation and
the related changes*

Ho Chi Minh City, March 05th, 2020

**INFORMATION DISCLOSURE ON WEBSITE OF STATE SECURITIES
COMMISSION AND THE STOCK EXCHANGES**

- To:**
- **State Securities Commission;**
 - **Ha Noi Stock Exchange;**
 - **Ho Chi Minh Stock Exchange.**

Name: **PHU HUNG SECURITIES CORPORATION (PHS)**

Headquarters: 3rd Floor, CR3-03A, 109 Ton Dat Tien, Tan Phu Ward, District 7, Ho Chi Minh City.

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Person to implement information disclosure: Mr. Chen Chia Ken

Type of information disclosure: 24 hours 72 hours Unusual Periodic

Information of disclosed content:

According to Article 9.1 of Circular 155/2015/TT-BTC on guidance for information disclosure on securities market, PHS sincerely discloses the Amended License of License on establishment and operation No. 12/GPĐC-UBCK of State Securities Commission dated March 4th, 2020 and the related changes, as follows:

1. The changes in charter capital of PHS:
 - 1.1 The former charter capital (illustrated in the Amended License No. 107/GPĐC-UBCK dated December 26th, 2018): VND 700.000.000.000 (Seven hundred billion Vietnam dong);
 - 1.2 The new charter capital according to the Amended License No. 12/GPĐC-UBCK dated March 4th, 2020: VND 900.000.000.000 (Nine hundred billion Vietnam dong).
2. The changes of foreign ownership ratio of PHS:

	The charter capital illustrated in the Amended License No. 107/GPĐC-UBCK dated December 26 th , 2018 (700,000,000,000 VND)		The charter capital illustrated in the Amended License No. 12/GPĐC-UBCK dated March 4 th , 2020 (900,000,000,000 VND)	
	Quantity (share)	Ratio (%)	Quantity (share)	Ratio (%)
Foreign shareholders	53,265,470	76.0935 %	72,265,470	80.2950 %

3. PHS's revised Charter, which was approved at the Extraordinary General Meeting of Shareholders dated September 26th, 2019, has officially come into effect.

Revised contents: Updating the charter capital of VND 900,000,000,000 (Nine hundred billion Vietnam dong).

Effective dated of the mentioned above changes: from March 4th, 2020.

The information is disclosed on PHS's website at <https://www.phs.vn>, tab Investor Relations, and section Shareholder Information.

PHS commits the information disclosure above is true and takes entire responsibility to the laws for information of disclosed content.

Attachments:

1. The Amended License No. 12/GPĐC-UBCK dated March 4th, 2020 of State Securities Commission;
2. Charter of PHS dated September 26th, 2019.

Recipient:

- As above;
- Archive Company Secretariat.

**PERSON TO IMPLEMENT
INFORMATION DISCLOSURE**



MR. CHEN CHIA KEN